

2020-2021 REVISION REQUEST REGARDING A MARITAL UPDATE OF A DEPENDENT STUDENT

This form is used to inform the financial aid office that you (the student) originally filed your financial aid application with parent data but have now become married since filing your original financial aid application. We will review the information provided to determine if using your new spouse's information is appropriate for determining your eligibility for financial aid funds instead of your parent's information.

To complete the form, use the most accurate information you have available to you today. Be sure to respond to all appropriate questions. We are not able to accept blank as an answer. If the answer is zero or does not apply, please indicate this by using either '0' or N/A. Incomplete forms will be returned to you for clarification.

Please keep in mind that financial aid funds are limited. In some cases we may be able to approve your revision, but unable to offer you more aid. Generally, increases in eligibility are met with Federal Direct Stafford Loan (subsidized and unsubsidized).

Processing times will vary. During peak processing times (March – September), it may take up to several weeks to review this revision request. You will be sent a notice when the revision request has been reviewed. Your patience is appreciated in allowing us the necessary time to devote to your concern.

**2020-2021 REVISION REQUEST
REGARDING A MARITAL UPDATE OF A DEPENDENT STUDENT**

Student Name: _____		
<i>(last)</i>	<i>(first)</i>	<i>(middle initial)</i>
Last Four Digits of Student SSN: XXX - XX - _____	UW Student ID #: _____	

Report the information requested below. See instructions page for clarification. If the answer is zero or does not apply, please indicate this by using either '0' for N/A. **We cannot accept blank as an answer. Incomplete forms will be returned to you for clarification.**

<u>Section I: MARITAL STATUS</u>
Please provide the date of your marriage: _____ (month/year)

<u>Section II: HOUSING PLAN</u>
Will you live with parents (yours or your spouse's) during the school year? <input type="checkbox"/> Yes <input type="checkbox"/> No

Provide the following information about your spouse's income and assets for the 2018 calendar year.

<u>Section A: INCOME</u>		
1. Did or will your spouse file a 2018 tax form? If no, skip to 6.	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. What type of tax form was filed by your spouse? (Check one)	<input type="checkbox"/> 1040	<input type="checkbox"/> 1040NR/1040NR-EZ/ Foreign Return
3. If the 1040 tax form box was checked in question 2, did your spouse file a Schedule 1 with their tax form? If not, skip to 4.	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4. What is your spouse's adjusted gross income? (IRS Form 1040 -line 7)	\$ _____	
5. What is your spouse's income tax? (IRS Form 1040 -line 13 minus Schedule 2 -line 46)	\$ _____	
6. What was the amount of earnings from work from your spouse? (From W2's, or IRS Form 1040 -line 1 + Schedule 1 -lines 12 + 18 + Box 14 Code A of Schedule K-1 Form 1065)	\$ _____	

<u>Section B: ASSETS</u>		
Report your spouse's assets that were true at the time you filed your <i>original</i> financial aid application.		
	Value	Debt
Cash, Savings, and Checking accounts	\$ _____	XXXX
Real Estate (do not include the home you live in)	\$ _____	\$ _____
Investments (do not include qualifying IRA/retirement)	\$ _____	XXXX
College Savings Plans (for spouse and spouse's children in household)	\$ _____	XXXX
Business (report only if spouse employs more than 100 full time staff)	\$ _____	\$ _____
Investment Farm (report only if you do not live on the farm)	\$ _____	\$ _____

Please see your campus financial aid website for contact information:
Bothell: uwb.edu/financialaid | Seattle: finaid.uw.edu | Tacoma: tacoma.uw.edu/finaid

Provide the following information about your spouse for the 2018 calendar year.

Section C: 2018 UNTAXED INCOME

Payments made to tax-deferred pension and savings plans \$ _____
 Child support received for all children in household (Section E) \$ _____
 Veterans NON-educational benefits \$ _____
 Food Stamps or SNAP \$ _____
 Money received, or paid on your spouse's behalf \$ _____
 Other non-taxed income – source: _____ \$ _____
 Housing, food and other living allowances \$ _____
 - such as paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
 Don't include the value of on-base or the value of basic military housing.

Section D: 2018 INCOME EXCLUSIONS

Grants and scholarships reported to the IRS as income on your spouse's tax form \$ _____
 Work Study earnings reported on your spouse's tax form \$ _____
 Combat pay reported on your spouse's tax form \$ _____
 AmeriCorps awards, living allowances, and interest accrual payments \$ _____
 Earnings from a cooperative education program \$ _____
 Child support PAID (don't include child reported in household Section E) \$ _____
 Name of Child: _____ Name of parent recipient: _____
 Name of Child: _____ Name of parent recipient: _____
 Name of Child: _____ Name of parent recipient: _____

Section E: HOUSEHOLD SIZE INFORMATION

Complete the following information. List all the people in your new household that live with you and your new spouse, and will continue to live with you both between July 1, 2020 and June 30, 2021, and for whom you both will provide more than half of their support during this time.

NAME	AGE	RELATIONSHIP	NAME OF COLLEGE (2020-2021)
1. _____	_____	<i>Self</i> _____	<i>University of Washington</i> _____
2. _____	_____	<i>Spouse</i> _____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

I certify the information provided on this form is true and complete to the best of my knowledge. If a revision is approved, I agree to report significant changes to the Office of Student Financial Aid.

Student Signature: _____ Date: _____

OFFICE USE ONLY: Counselor: _____ Date: _____ Decision: _____
 Check Prior Year Student Income Used: \$ _____ AGI: \$ _____
 Check SFF202 Edits Spouse Income Used: \$ _____ TAX: \$ _____
 Update CPS Untaxed Income: \$ _____ Excl: \$ _____
 Comments: _____

Please see your campus financial aid website for contact information:
 Bothell: uwb.edu/financialaid | Seattle: finaid.uw.edu | Tacoma: tacoma.uw.edu/finaid